

# INTAKE FORM - I

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**New Client Intake Form** (Please print or write clearly) Date \_\_\_\_\_

Name \_\_\_\_\_ Home Phone \_\_\_\_\_

Address \_\_\_\_\_ Cell Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ ZIP \_\_\_\_\_ Work Phone \_\_\_\_\_

Occupation \_\_\_\_\_ Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_ Sex \_\_\_\_

Height \_\_\_\_\_ Weight \_\_\_\_\_ Referred by \_\_\_\_\_

In case of emergency notify \_\_\_\_\_

Relationship \_\_\_\_\_

Their Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Physician \_\_\_\_\_ Physician's Phone \_\_\_\_\_

Physician Address \_\_\_\_\_

Street

City

State ZIP code

Reason for today's visit? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

How long have you had this condition? \_\_\_\_\_ Have you had it in the past? \_\_\_\_\_

If "yes" in the past, describe when \_\_\_\_\_

What makes it better? \_\_\_\_\_

What makes it worse? \_\_\_\_\_

Is your condition... getting worse \_\_\_ getting better \_\_\_ constant \_\_\_ comes and goes \_\_\_

If applicable, circle a number to indicate your level of difficulty.

Minimal = 1 2 3 4 5 6 7 8 9 10 = Extreme

If you have a diagnosis, what is it? \_\_\_\_\_

Diagnosing physician \_\_\_\_\_

Are any other practitioners treating this condition? Y / N \_\_\_\_\_

Are you under the care of another physician for any other problems? (List problem and physician) \_\_\_\_\_

\_\_\_\_\_

What kinds of treatments have you tried? \_\_\_\_\_

\_\_\_\_\_

What was occurring in your life when your difficulties began? \_\_\_\_\_

Please describe any important events occurring at that time or since then that may have started the difficulties of that contribute to them \_\_\_\_\_

Please list all medications, hormones, laxatives, herbs, homeopathics and supplements you are taking and for what reason \_\_\_\_\_

Please list allergies to any medications \_\_\_\_\_

### **Medical History**

Date of your last physical exam \_\_\_\_\_ By whom? \_\_\_\_\_

List surgeries and dates \_\_\_\_\_

Significant accidents, hospitalizations and traumas with dates: \_\_\_\_\_

Do you or have you ever had (circle and mark year):

AIDS, ARC or HIV	Kidney or bladder trouble	Cancer
Dyslexia	Thyroid problems	Hepatitis
IDADHD	Hemophilia	Liver disease
Sexually transmitted disease	Rheumatic fever	Scarlet Fever
Epilepsy	Polio	Ulcer
Gallstones	Scarlet fever	Depression
Sudden weight loss	Neuralgia	Anxiety
Blood transfusions	Hemorrhoids	Emphysema
Mononucleosis	Malaria	Pneumonia
Arthritis	Yellow jaundice	Eczema
High blood pressure	German measles	Hives/rashes
High cholesterol	Pancreatitis	Bronchitis
Heart trouble	Tuberculosis	Diverticulosis

Have you ever taken adrenal corticosteroids (cortisone, prednisone, etc.)? Y / N \_\_\_\_\_

How long \_\_\_\_\_

How many courses of antibiotics have you had? \_\_\_\_\_

Do you have silver amalgam fillings? \_\_\_\_\_

Unusual birth history (prolonged labor, forceps delivery, C-section, etc.)? \_\_\_\_\_

Please list accidents/surgeries and location of scars \_\_\_\_\_

What inoculations have you had? Tetanus (lockjaw) \_\_\_ Smallpox \_\_\_ Diphtheria \_\_\_

Poliomyelitis \_\_\_ Pertussis (whooping cough) \_\_\_ Rubella (German measles) \_\_\_

Flu \_\_\_ Other \_\_\_\_\_

What inoculations have you had in the last year? \_\_\_\_\_

Where have you traveled outside this country? \_\_\_\_\_

\*\*\* Please circle all that apply and list year when occurred \*\*\*

**Family Medical History**

Alcoholism	Anemia	Liver disease
Allergies/asthma	Diabetes	Stomach/ulcers
Arthritis	Epilepsy	Lung disease
Gout	Heart disease	Psychological problems
Asthma	Glaucoma	Stroke
Cancer/tumors	High blood pressure	Genetic diseases
Coronary artery disease	Kidney disease	

**Musculoskeletal**

Neck pain/stiffness	Mid back pain/stiffness	Leg or calf cramping
Shoulderblade pain	Low back pain/stiffness	Ankle pain/stiffness
Shoulder joint pain/stiffness	Sacroiliac pain/stiffness	Weak ankles
Upper arm pain/stiffness	Hip joint pain/stiffness	Foot or toe pain/stiffness
Elbow pain/stiffness	Pain into thigh or upper leg	Numbness or tingling in feet
Wrist pain/stiffness	Pain into calf or lower leg	Muscle spasm
Hand or finger pain/stiffness	Weak legs	Muscle weakness
Numbness or tingling in hands	Knee pain/stiffness	Paralysis
Upper back pain/stiffness	Weak knees	Stiff all over

Is the problem helped by pressure \_\_\_ heat \_\_\_ cold\_\_\_ other \_\_\_\_\_

Is the problem aggravated by pressure \_\_\_ heat \_\_\_ cold\_\_\_ other \_\_\_\_\_

**Gastrointestinal**

Constipation	Black stool	Stomach acidity
Hard stools	Hemorrhoids	Indigestion
Bowel movements feel incomplete	Colitis	Gurgling noise in stomach
Frequent laxative use	Diverticulitis	Bad breath
Diarrhea	Parasites	Excessive appetite
Loose stools	Abdominal bloating	Poor appetite
Erratic bowel movements	Gas (flatulence)	Excessive thirst
Fowl smelling stools	Mucous in stool	Nausea
Undigested food in stool	Hiatal hernia	Vomiting
Gained/lost more than 10 pounds	Lower abdominal pain/cramping	Bloated
Blood in stool	Upper abdominal pain/cramping	Belching
		Ulcer
		Difficulty swallowing

How often do you have a bowel movement? \_\_\_\_\_

**Cardiovascular**

High blood pressure	Rapid heartbeat/palpitations	High cholesterol
Low blood pressure	Dizzy spells	Stroke
Blackouts or fainting	Shortness of breath	Blood clot
Irregular heartbeat	Angina or chest pain	Phlebitis
Heart valve problem/murmur	Coronary heart disease	Leg cramps

Varicose veins	Swelling of hands	Hot hands of palms
Bruise easily	Swelling of feet	Hot feet or soles
Anemia	Cold hands	Generally too hot
Edema	Cold feet	Generally too cold

**Skin and Hair**

Rashes	Herpes Zoster (shingles)	Moist feet
Hives	Boils	Moist palms
Itching	Pimples or acne	Fungus on skin
Burning skin	Ulcerations or sores	Fungus under nails
Eczema	Recent moles	Weak or brittle nails
Psoriasis	Recent change in mole	Loss of hair
Bruise easily	Warts	Dandruff
Bleed easily	Dry skin	

Any numb areas? \_\_\_\_\_ Where? \_\_\_\_\_

**Eyes**

Nearsighted (myopia)	Night blindness	Watery eyes
Farsighted (hyperopia)	Sensitivity to light	Itchy eyes
Astigmatism	Blurred vision	Red eyes
Glaucoma	Floating spots	Conjunctivitis
Cataracts	Pressure behind eyes	Use eyeglasses or contacts
See halo	Eye pain	Blindness
See double	Dry eyes	Eye infections

**Sleep**

Difficulty falling asleep, wired	Wake at night—mind empty, eyes open	Sleepy in afternoon
Shallow sleep	Snoring	Need to take naps
Dream disturbed sleep	Difficulty waking in a.m.	Sleep too much
Nightmares	Wake up unrefreshed	Sleep too little
Wake at night—thinking		Sleep on a waterbed
		Sleep with an electric blanket

How many hours do you sleep in a 24-hour period? \_\_\_\_\_

**Urinary and Genital**

Scanty or small amount of urine	Decreased flow of urine	Sores on genitals
Dark urine	Flow does not stop quickly	Pain during intercourse
Strong smelling urine	Dribbling	Low sexual energy
Cloudy urine	Bed wetting	Excessive sexual energy
Profuse or large amount of urine	Pain or burning when urinating	Inability to achieve orgasm
Clear urine	Pain in bladder area	Prostate problems
Unable to hold urine	Blood in urine	Low sperm count
Urgency to urinate	Bladder infection	Ejaculation during sleep
Frequent urination	Kidney infection	Premature ejaculation
Difficulty urinating	Kidney stones	Inability to maintain erection
	Lumps on testicles	
	Painful testicles	

How often do you urinate in 24 hours? \_\_\_\_ How often do you wake to urinate at night? \_\_\_\_

Any other problems with your urinary system? \_\_\_\_\_

### Pregnancy and Gynecology

Number of pregnancies	Heavy flow	Premenstrual headache
Number of births	Light flow	Premenstrual constipation
Premature births	Light colored/pale blood	Premenstrual diarrhea
Miscarriages	Painful periods	Hot flashes
Abortions	Endometriosis	Abnormal pap
Difficult deliveries	Cramping before period starts	Uterine fibroids
Caesarean sections	Cramping after period starts	Ovarian cysts
Age of children	Low backache with period	Breast cysts or lumps
Age at first menses	Spotting between periods	Pelvic inflammatory disease
Starting date of last menses	Vaginal discharge	Currently have an IUD
Duration of flow	no odor	Previously had an IUD
Length of cycle	strong odor brownish	Current use
Age at start of menopause	white/curd-like	of birth control pills
Age menses stopped	frothy & profuse	Previous use
Hysterectomy	itchy	of birth control pills
Reason for	burning	Other birth control
Oophorectomy	Missed periods	
Reason for	Premenstrual irritability	Cannot maintain pregnancy
Have not yet begun menstruating	Premenstrual emotional	Trying to become pregnant
Irregular flow	sensitivity	Infertility
Clots	Premenstrual breast	Pregnant
dark purple	tenderness	Nausea or morning sickness
dark brown	Premenstrual bloating	Nursing
red	Premenstrual fluid retention	

Any other pregnancy or gynecological problems? \_\_\_\_\_

Date of last pap test \_\_\_\_\_

### Respiratory

Chronic cough	Yellowish phlegm	Wheezing
Dry cough	Blood in phlegm	Asthma, more difficult to exhale
Tight, rattling cough	Bronchitis	Asthma, more difficult to inhale
Loose cough	Pneumonia	Asthma, worse on exhaling
Thick, sticky phlegm	Pain with deep breath	Frequent chest colds
Thin, watery phlegm	Shortness of breath	
Clear or white phlegm	Emphysema	

### Head, Ears, Nose, Mouth, Throat and Neurological

Frequent colds	Convulsions	Earache
Sinus congestion or pain	Trembles	ringing in ears
Facial pain	Concussion	Difficulty hearing
Jaw tension or clicking (TMJ)	Seizures	Motion sickness
Grinding teeth	Faintness	Deafness
Frequent dental cavities	Numbness	Nasal congestion
Gum problems	Changes in handwriting	Runny nose
Bleeding gums	Headache	Nose bleeds
Dentures	Migraine headache	Sneezing
Dizziness or loss of balance	Congestion in ears	Allergies

Decreased sense of smell  
Dry mouth  
Excessive saliva or drooling  
Taste in mouth  
Taste changes

Sores on tongue  
Sores in mouth (canker)  
Sores of lips (fever blister)  
Difficulty swallowing  
Lump or pit in throat

Sore throat  
Strep throat  
Swollen lymph nodes  
Tonsillitis

**General**

Head or chest cold  
Flu  
Recurrent fever  
Chills  
Night sweats  
Perspire easily w/o exertion  
Rarely perspire

Jaundice  
Armpits or groin swellings  
Anemia  
Always fatigued  
Fatigued easily  
Sudden drop in energy  
Recreational or hard drugs

Recent weigh loss  
Recent weight gain  
Often thirsty  
Seldom thirsty  
Alcohol use  
Smoking

**Emotional**

Depression  
Suicidal feelings  
Frequent anger or irritation  
Tendency to repress emotions  
Lonely  
Frightening dreams or thoughts  
Sexual difficulties

Mood swings  
Manic episodes  
Obsessiveness or compulsiveness  
Sadness or grief  
Loses temper easily  
Lack of concentration or memory

Worry a lot  
Frequent crying  
Anxiety or fear  
Indecisiveness  
Difficulty handling stress  
Difficulty relaxing  
Shy or sensitive  
Desired psychiatric help

Have you ever been emotionally, physically or sexually abused? \_\_\_\_\_

Have you ever been treated for emotional problems? \_\_\_\_\_

Have you recently had any unusually stressful experiences (divorce, death of a loved one, bankruptcy, loss of a job, illness, injury, etc.)? Describe. \_\_\_\_\_

\_\_\_\_\_

Is there a constant stress in your life, at work, with your family, etc. \_\_\_\_\_

\_\_\_\_\_

Any other emotional problems? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_